

**Sunsuria Berhad (“Sunsuria” or the “Company”)
New Undertakings received by Sunsuria**

Shareholders	As at 30 April 2015		Previous undertakings ⁽¹⁾		New Undertakings		
	No. of Sunsuria Shares held	%	No. of Rights Shares entitlements	No. of Warrants to be issued pursuant to Rights Shares subscribed for	No. of Rights Shares entitlements ⁽²⁾	No. of Warrants to be issued pursuant to Rights Shares subscribed for ⁽²⁾	Total value/subscription proceeds of Rights Shares under the New Undertakings ⁽³⁾ (RM)
Datuk Ter Leong Yap	33,897,400	21.41	101,184,000	33,728,000	101,692,200	33,897,400	In aggregate, RM250,000,000
Ter Equity Sdn Bhd	45,639,344	28.82	136,918,032	45,639,344	136,918,032	45,639,344	
Ter Capital Sdn Bhd	1,412,400	0.89	-	-	4,237,200	1,412,400	
Ruby Technique Sdn Bhd	8,000,000	5.05	-	-	24,000,000	8,000,000	RM22,800,000
Tan Kim Heung	6,000,000	3.79	-	-	18,000,000	6,000,000	In aggregate, RM38,400,000
Lai Ming Chun @ Lai Poh Lin	7,800,000	4.93	-	-	23,400,000	7,800,000	
Tan Sri Dato' Sri Richard Koh Kin Lip	3,070,000	1.94	-	-	9,210,000	3,070,000	RM7,500,000
Total	105,819,144	66.83	238,102,032	79,367,344	317,457,432	105,819,144	RM318,700,000

Notes:

- (1) The undertakings received from Datuk Ter Leong Yap and Ter Equity Sdn Bhd as set out in the Circular will be superseded with the New Undertakings.
- (2) Number of Rights Shares to be subscribed for based on their respective entitlements pursuant to their shareholdings as at 30 April 2015 which is subject to increase in the event of an increase in their respective shareholdings from 30 April 2015 up to the Entitlement Date.
- (3) Comprising subscription for their respective Rights Shares entitlements and excess Rights Shares application. The Company had on 10 March 2015 announced that the issue price for the Rights Shares will be fixed at a discount of at least 25% to the theoretical ex-rights price of Sunsuria Shares computed based on the five (5)-day volume weighted average market price of Sunsuria Shares up to and including the day immediately prior to the price fixing date (but in any event the issue price shall not be lower than RM0.50 per Rights Share, being the par value of Sunsuria Shares). The issue price for the Rights Shares will be fixed and announced by the Board at a later date.