

FOR IMMEDIATE PRESS RELEASE

BY FAX 03-2026 0197

12 February 2014

BURSA MALAYSIA SECURITIES BERHAD

9th Floor, Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Attention : Mr. Inderjit Singh
Head, Listing Division

Dear Sir,

TER EQUITY SDN BHD (“TER” OR THE “OFFEROR”)

UNCONDITIONAL TAKE-OVER OFFER TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.50 EACH IN MALAYSIA AICA BERHAD (“MAICA”) NOT ALREADY OWNED BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH IT (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM0.85 PER OFFER SHARE (“OFFER”)

We refer to the notice of the Offer which was served on the Board of Directors of Maica (“**Board**”) on 22 January 2014 by RHB Investment Bank Berhad (“**RHBIB**”) and Astramina Advisory Sdn Bhd (“**Astramina**”) (“**Joint Advisers**”) on behalf of the Offeror.

On behalf of the Offeror, we wish to inform that the offer document dated 12 February 2014, which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“**Offer Document**”), have today been delivered to the Board, and despatched to the shareholders of Maica or their designated agents (whose registered addresses as maintained with Bursa Malaysia Depository Sdn Bhd as at 6 February 2014 are in Malaysia).

Copies of the Offer Document are also available from the office of the registrar for the Offer, Tricor Investor Services Sdn Bhd, at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, whose normal business hours are from 8.30 a.m. to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays in Malaysia), or can be downloaded from the website of Bursa Malaysia Berhad at www.bursamalaysia.com.

The Offer is open for acceptances until 5.00 p.m. (Malaysian time) on 5 March 2014, being the first closing date for the Offer, unless revised or extended in accordance with the provisions of the Malaysian Code on Take-Over and Mergers, 2010.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD



TAN MENG KIM
Director
Co-Head, Corporate Finance



JEREMY TAN YIP CHIAN
Director
Corporate Finance

For and on behalf of
ASTRAMINA ADVISORY SDN BHD (CMSL/A0226/2008)



WONG MUH RONG
Managing Director

c.c. *Ter Equity Sdn Bhd (Attention: Datuk Ter Leong Yap)*

Securities Commission Malaysia
Attention : *Puan Zulaiha Subohi*
Deputy General Manager and Head,
Takeovers & Mergers Department
Fax No.: : *03-6201 5158*

Company : *The News Straits Times*
Attention : *The Editor, Business Section*
Fax No. : *03-2056 7149/ 7148*

Company : *The Star*
Attention : *The Editor, Business Section*
Fax No. : *03-7955 4039/ 6949*

Company : *Berita Harian*
Attention : *The Editor, Business Section*
Fax No. : *03-2056 7081*

Company : *Utusan Melayu / Utusan Malaysia*
Attention : *The Editor, Business Section*
Fax No. : *03-9223 6031 / 0957*

Company : *Bernama*
Attention : *The Editor, Business Section*
Fax No. : *03-2694 9636*

Company : *The Edge*
Attention : *The Editor*
Fax No. : *03-7721 8038/ 8018*

Company : *Nanyang Siang Pau*
Attention : *The Editor, Business Section*
Fax No. : *03-7872 6993*