

SUNSURIA BERHAD (Company No. 8235-K) (“Sunsuria” or “the Company”)

(1) Proposed Subscription for Securities in Sunsuria Gateway Sdn Bhd (“SGSB”) by way of:-

- (A) Proposed Subscription by Sunsuria for 1,000,000 new ordinary shares of RM1.00 each in SGSB (“SGSB SHARES”), representing 99.99% equity interest in SGSB at a cash subscription price of RM1,000,000/- and Proposed Subscription for 237,000,000 new redeemable preference shares-class B of RM0.01 each in SGSB (“SGSB RPS-B”) at a subscription price of RM237,000,000 (collectively, the “Proposed SGSB Subscription”); and
- (B) Proposed Subscription by Datuk Ter Leong Yap for 102,040,816 new ordinary shares of RM0.50 each in Sunsuria (“Sunsuria Shares”) at an issue price of RM0.98 per Sunsuria Share (“Proposed Reinvestment”)

(2) Propose Acquisition of one (1) ordinary share of RM1.00 in Sime Darby Sunsuria Development Sdn Bhd (“SDSDSB”) (“SDSDSB Shares”) representing 50% equity interest in SDSDSB from Sime Darby Property (Sungai Kapar) Sdn Bhd (“Sime Darby Property”), a wholly owned subsidiary of Sime Darby Property Berhad which in turn, is a wholly owned subsidiary of Sime Darby Berhad (“Proposed SDSDSB Acquisition”)

(3) Proposed Acquisition of a 21% effective equity interest in Sunsuria Medini Sdn Bhd (“SMSB”) by way of:-

- (A) Proposed Acquisition of two (2) ordinary shares of RM1.00 each in Concord Property Management Sdn Bhd (“Concord”) (“Concord Sale Shares”) representing the entire equity interest in Concord (which currently holds 250,000 ordinary shares of RM1.00 each in SMSB, representing 20% equity interest in SMSB) for a cash consideration of RM53,121,296.30 (“Proposed SMSB Acquisition 1”); and
- (B) Proposed Acquisition of 12,500 ordinary shares of RM1.00 each in SMSB (“SMSB Sale Shares”) representing 1% equity interest in SMSB for a cash consideration of RM1,848,399.97 (“Proposed SMSB Acquisition 2”).

(The Proposed SMSB Acquisition 1 and the Proposed SMSB Acquisition 2 are collectively referred to as the “Proposed SMSB Acquisitions”)

(4) Proposed Subscription for 25,000,000 new ordinary shares of RM1.00 each, representing 99.01% equity interest in Rentak Nusantara Sdn Bhd (“RNSB”) (“RNSB Shares”) at a cash subscription price of RM25,000,000 and Proposed Subscription for 32,000,000 new redeemable preference shares of RM0.01 each in RNSB (“RNSB RPS”) at a cash subscription price of RM32,000,000 (collectively, the “Proposed RNSB Subscription”)

The Board of Directors of Sunsuria is pleased to announce that all resolutions as set out in the notice of Extraordinary General Meeting (“EGM”) of the Company dated 27 May 2015 were unanimously approved by the shareholders at the EGM held on 11 June 2015.

Please refer to the table below for the poll results in respect of the Ordinary Resolutions 1 to 4:-

	FOR		AGAINST	
	No. of Votes	%	No. of Votes	%
Ordinary Resolution 1 : Proposed SGSB Subscription and Proposed Reinvestment	43,246,740	100	0	0
Ordinary Resolution 2 : Proposed SDSDSB Acquisition	126,218,884	100	0	0
Ordinary Resolution 3 : Proposed SMSB Acquisitions	43,246,740	100	0	0
Ordinary Resolution 4 : Proposed RNSB Subscription	43,246,740	100	0	0

This announcement is dated 11 June 2015.